



# 2022 e-file!



**Faster!**

**Safer!**

**Smarter!**

ODDO Brothers CPAs will e-file **ALL** tax returns unless a client specifically requests us not to. For accuracy and efficiency, the IRS prefers e-filing. Let us serve you better! Please sign the enclosed forms where we've indicated and return them with your organizer.

## ***For Your Information . . . .***

-  Refunds or payments can be made electronically, with automatic deposits to, or withdrawals from, your bank account, *HOWEVER . . .*
-  You are ***not required*** to provide a bank account number to the IRS or State if you prefer not to. You may e-file your tax returns and receive refunds or make payments by mail.

## ***Refund and Payment Options . . . .***

**SIGN** both Forms 8879 and GA 8453 where we have highlighted in yellow.

**Do NOT date** them.

**SELECT** one Refund and one Payment option box below.

- Refund** e-File my (our) tax returns and apply my (our) refund(s) to 2023.
- Refund** e-File my (our) tax returns and have my (our) refund(s) mailed.
- Refund** e-File my (our) tax returns and have my (our) refund(s) automatically deposited to my (our) bank account. Select either  Checking or  Savings.  
If Checking, **attach to this page** a voided copy of a check for the appropriate account.  
If Savings, enter the Routing Number and Bank Account Number below.
- Payment** e-File my (our) tax returns and mail the payment(s) separately.
- Payment** e-File my (our) tax returns and schedule my (our) payment(s) for automatic withdrawal of tax due from my (our) bank account. Select either  Checking or  Savings.  
If Checking, **attach to this page** a voided copy of a check for the appropriate account.  
If Savings, enter the Routing Number and Bank Account Number below.

Savings Account Routing # \_\_\_\_\_ Account # \_\_\_\_\_

 **NOTE** Your tax returns will not be e-Filed until we contact you and you approve the results. TO FACILITATE PROCESSING YOUR TAX RETURNS, PLEASE COMPLETE THE FOLLOWING WITH YOUR MOST ACCESSIBLE CONTACT INFORMATION.

Best E-mail address \_\_\_\_\_

Best Telephone \_\_\_\_\_

# IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.  
▶ Go to [www.irs.gov/Form8879](http://www.irs.gov/Form8879) for the latest information.

Submission Identification Number (SID) ▶

Taxpayer's name	Social security number
Spouse's name	Spouse's social security number

**Part I Tax Return Information — Tax Year Ending December 31,** (Enter year you are authorizing.)

Enter whole dollars only on lines 1 through 5.

**Note:** Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.

1 Adjusted gross income . . . . .	1
2 Total tax . . . . .	2
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099 . . . . .	3
4 Amount you want refunded to you . . . . .	4
5 Amount you owe . . . . .	5

**Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)**

Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

**Taxpayer's PIN: check one box only**

I authorize \_\_\_\_\_ to enter or generate my PIN   
ERO firm name  
as my signature on the income tax return (original or amended) I am now authorizing. Enter five digits, but don't enter all zeros

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box **only** if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature ▶ \_\_\_\_\_ Date ▶ \_\_\_\_\_

**Spouse's PIN: check one box only**

I authorize \_\_\_\_\_ to enter or generate my PIN   
ERO firm name  
as my signature on the income tax return (original or amended) I am now authorizing. Enter five digits, but don't enter all zeros

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box **only** if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature ▶ \_\_\_\_\_ Date ▶ \_\_\_\_\_

**Practitioner PIN Method Returns Only—continue below**

**Part III Certification and Authentication—Practitioner PIN Method Only**

ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.

Don't enter all zeros

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature ▶ \_\_\_\_\_ Date ▶ \_\_\_\_\_

**ERO Must Retain This Form — See Instructions  
Don't Submit This Form to the IRS Unless Requested To Do So**

